

The EVS share over the last 10 years

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
Number of shares issued (average)	14 327 024	14 327 024	14 327 024	14 327 024	14 327 024	13 636 540	13 625 000	13 625 000	13 625 000	13 625 000	13 625 000
Number of shares issued (31/12)	14 327 024	14 327 024	14 327 024	14 327 024	14 327 024	14 327 024	13 625 000	13 625 000	13 625 000	13 625 000	13 625 000
Average number of shares, excl. own shares	13 427 915	13 411 972	13 400 624	13 668 612	14 016 921	13 531 196	13 514 301	13 501 815	13 490 812	13 513 053	13 480 715
Average free float	97.90%	85.30%	91.70%	86.40%	87.20%	93.90%	93.90%	93.50%	93.50%	93.50%	93.50%
Annual volume ⁽¹⁾	2 722 720	2 691 298	3 727 707	6 877 590	8 364 031	11 730 794	8 017 152	10 191 122	11 809 385	17 242 611	14 884 293
Average daily volume (number of shares) ⁽¹⁾	10 677	10 472	15 412	26 761	32 800	45 645	31 195	39 654	46 130	66 574	58 600
Average daily volume (EUR) ⁽¹⁾	254 700	219 848	285 060	417 689	706 515	1 053 033	1 040 358	1 228 090	1 326 711	2 459 901	2 888 959
Standard velocity ⁽²⁾	19.00%	18.80%	26.00%	48.00%	58.40%	86.00%	58.80%	74.80%	86.70%	126.60%	109.20%
Adjusted velocity – Average free float ⁽³⁾	22.30%	22.00%	28.40%	55.50%	66.90%	91.60%	62.70%	80.00%	92.70%	135.30%	116.80%
Average annual share price (EUR)	23.85	20.99	18.5	15.61	21.54	23.07	33.35	30.97	28.76	36.95	49.3
Closing share price (EUR)	28.85	22.25	20.7	16.7	21.75	23.2	29.71	33.2	29	29.89	46.99
Highest share price (EUR)	29.5	24.25	22.8	22.15	23.7	33.15	38.75	36.5	36.4	47.97	57.19
Lowest share price (EUR)	21.00	18.00	15.00	10.34	19.58	15.44	26.75	24.89	21.06	23.52	39.88
Market capitalization (average. EUR millions)	341.8	300.8	265	223.6	308.6	314.6	454.4	422	391.9	503.4	671.7
Market capitalization (Dec. 31. EUR millions)	413.3	318.8	296.6	239.3	311.6	332.4	404.8	452.4	395.1	407.3	640.2
Gross dividend (EUR)	1.1	1.6	1.5	0.5	0.5	1	1	1.3	1	2	2.16
Net dividend (EUR)	0.77	1.12	1.05	0.35	0.35	0.7	0.7	0.93	0.74	1.5	1.62
Dividend yield (gross dividend on average share price)	4.60%	7.60%	8.10%	3.20%	2.30%	4.30%	3.00%	4.20%	3.50%	5.40%	4.40%
Share buyback/share	0	0	0	0,58	0,37	0,11	0	0	0	0,36	0
Basic EPS (EUR)	2.75	2.34	2.6	0.53	1.4	2.6	1.77	2.43	1.76	2.63	2.52
Payout ratio (gross dividend on basic EPS)	40.00%	68.40%	57.70%	94.30%	35.70%	38.50%	56.50%	53.50%	56.80%	76.00%	85.70%
Price/earnings ratio ⁽⁴⁾	8.7	9	7.1	29.4	15.4	8.9	18.8	12.7	16.3	14	19.6

(1) EBIT means “Earnings Before Interests and Taxes” and corresponds to the operating result before interests and taxes.

(2) The EBIT margin is the EBIT divided by the revenue.

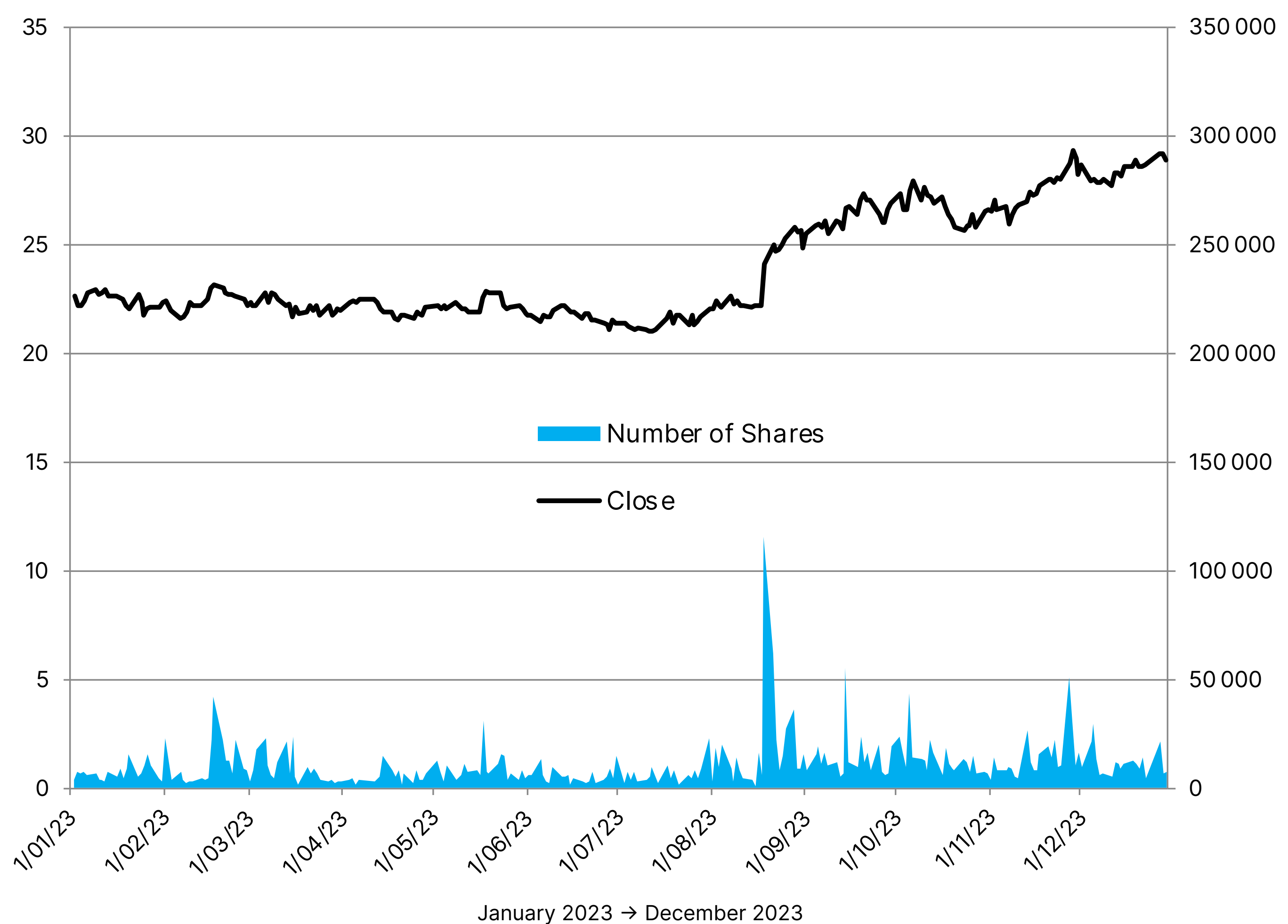
(3) The net working capital = stocks + trade receivables - trade payables.

(4) Calculated based on the number of shares excluding treasury shares and warrants.

Consolidated Key Figures – IFRS (EUR MIO)	2023	2022	2021
Revenue	173.2	148.2	137.6
Operating profit - EBIT ⁽¹⁾	41.1	31.7	37.1
Net profit (group share)	36.9	31.3	34.9
Investments	7.5	10	1.6
Cash generated from operations	37.5	13.4	39.8
Total equity before profit allocation (31/12)	191.3	175.8	162.3
Net cash position (31/12) ⁽²⁾	36.6	33.8	54.9
Net working capital (31/12) ⁽³⁾	89.6	78.4	54.4
Number of team members in FTE (31/12)	622	613	551
Turnover / Employee Ratio	278 457	241 762	249 688

Data per Share (EUR)	2023	2022	2021
Average number of shares excl. treasury shares	13 427 915	13 411 972	13 400 624
Basic net profit (group share) ⁽⁴⁾	2.75	2.34	2.6
Gross dividend (interim + final exceptional)	1.1	1.6	1.5
Equity per share	14.24	13.1	12.11

Ratios (%)	2023	2022	2021
Gross margin (%)	69.60%	66.70%	69.60%
EBIT margin (%) ⁽¹⁾	23.80%	21.40%	27.00%
Net margin ⁽⁵⁾	21.30%	21.10%	25.40%
Payout ratio (gross dividend/net profit)	40.00%	68.40%	57.70%
Dividend yield (gross dividend/average share price)	4.60%	7.60%	8.10%
Return on equity – ROE ⁽⁶⁾	21.00%	19.30%	24.80%
Return on capital employed – ROCE ⁽⁷⁾	36.90%	31.30%	38.00%



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(3) The net working capital = stocks + trade receivables - trade payables.

(4) Calculated based on the number of shares excluding treasury shares and warrants.

(5) The net profit margin is the net profit (group share) divided by the revenue.

(6) This return is the result of the net profit (group share) divided by the shareholders’ equity at the beginning of the year less the final dividend decided during the Ordinary. General Meeting of May.

(7) Net profit (group share), (goodwill + intangible and tangible assets + stocks).