

## EVS shares over the last 10 years

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Number of shares issued (average)	14,327,024	14,327,024	14,327,024	14,327,024	14,327,024	14,327,024	14,327,024	13,636,540	13,625,000	13,625,000	13,625,000
Number of shares issued (31/12)	14,327,024	14,327,024	14,327,024	14,327,024	14,327,024	14,327,024	14,327,024	14,327,024	13,625,000	13,625,000	13,625,000
Average number of shares, excl. own shares	13,406,051	13,528,730	13,427,915	13,411,972	13,400,624	13,668,612	14,016,921	13,531,196	13,514,301	13,501,815	13,490,812
Average free float	85.2%	86.1%	85.4%	85.3%	91.7%	86.4%	87.2%	93.9%	93.9%	93.5%	93.5%
Annual volume <sup>(1)</sup>	4,883,458	3,774,026	2,722,720	2,691,298	3,727,707	6,877,590	8,364,031	11,730,794	8,017,152	10,191,122	11,809,385
Average daily volume (number of shares) <sup>(1)</sup>	19,151	14,742	10,677	10,472	15,412	26,761	32,800	45,645	31,195	39,654	46,130
Average daily volume (EUR) <sup>(1)</sup>	676,035	447,878	254,700	219,848	285,060	417,689	706,515	1,053,033	1,040,358	1,228,090	1,326,711
Standard velocity <sup>(2)</sup>	34.1%	26.3%	19.0%	18.8%	26.0%	48.0%	58.4%	86.0%	58.8%	74.8%	86.7%
Adjusted velocity – Average free float <sup>(3)</sup>	40.0%	30.6%	22.3%	22.0%	28.4%	55.5%	66.9%	91.6%	62.7%	80.0%	92.7%
Average annual share price (EUR)	35.30	30.38	23.85	20.99	18.50	15.61	21.54	23.07	33.35	30.97	28.76
Closing share price (EUR)	36.85	30.95	28.85	22.25	20.70	16.70	21.75	23.20	29.71	33.20	29.00
Highest share price (EUR)	39.10	34.95	29.50	24.25	22.80	22.15	23.70	33.15	38.75	36.50	36.40
Lowest share price (EUR)	29.50	26.70	21.00	18.00	15.00	10.34	19.58	15.44	26.75	24.89	21.06
Market capitalization (average, EUR millions)	505.8	435.3	341.8	300.8	265.0	223.6	308.6	314.6	454.4	422.0	391.9
Market capitalization (Dec. 31, EUR millions)	528.0	443.4	413.3	318.8	296.6	239.3	311.6	332.4	404.8	452.4	395.1
Gross dividend (EUR)	1.20	1.10	1.10	1.60	1.50	0.50	0.50	1.00	1.00	1.30	1.00
Net dividend (EUR)	0.84	0.77	0.77	1.12	1.05	0.35	0.35	0.70	0.70	0.93	0.74
Dividend yield (gross dividend on average share price)	3.4%	3.6%	4.6%	7.6%	8.1%	3.2%	2.3%	4.3%	3.0%	4.2%	3.5%
Share buyback/share	0.56	0.14	0.00	0.00	0.00	0.58	0.37	0.11	0.00	0.00	0.00
Basic EPS (EUR)	2.73	3.01	2.75	2.34	2.60	0.53	1.40	2.60	1.77	2.43	1.76
Payout ratio (gross dividend on basic EPS)	44.0%	36.5%	40.0%	68.4%	57.7%	94.3%	35.7%	38.5%	56.5%	53.5%	56.8%
Price/earnings ratio <sup>(4)</sup>	12.9	10.1	8.7	9.0	7.1	29.4	15.4	8.9	18.8	12.7	16.3

(1) Source: Euronext

(2) Standard velocity represents the annual volume traded on the stock market expressed as a percentage of the total number of the company's shares.

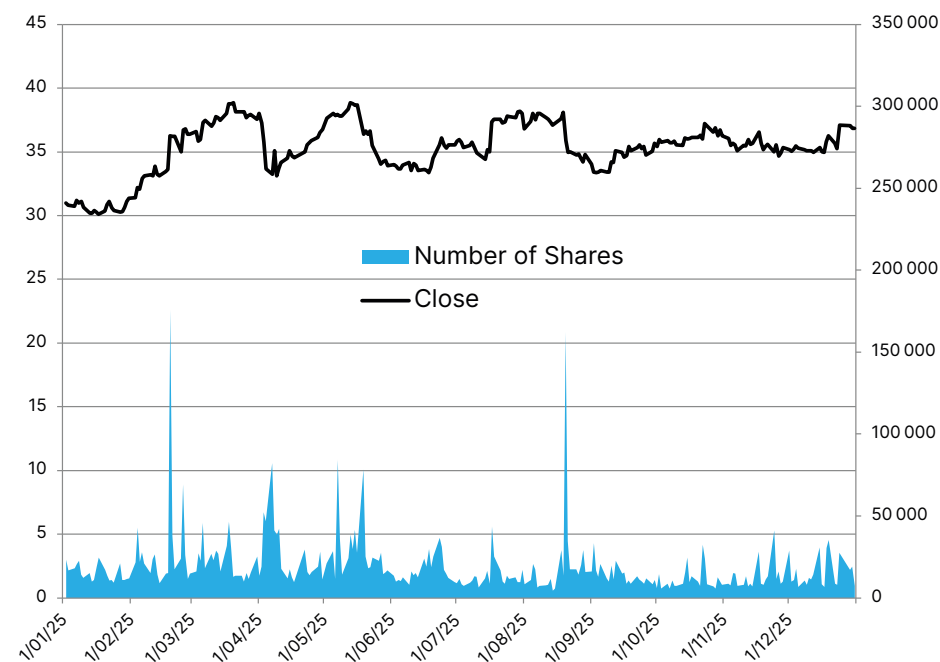
(3) Adjusted velocity represents the annual volume traded on the stock market expressed as a percentage of the average free float.

(4) The price/earnings ratio is the average share price for the year divided by the EPS over the same period.

Consolidated Key Figures – IFRS (EUR MIO)	2025	2024	2023
Revenue	208.1	198.0	173.2
Operating profit - EBIT <sup>(1)</sup>	43.3	44.6	41.1
Net profit (group share)	38.6	42.6	36.9
Investments	8.6	7.0	7.5
Cash generated from operations	27.7	63.9	37.5
Total equity before profit allocation (31/12)	232.6	220.6	191.3
Net cash position (31/12) <sup>(2)</sup>	58.4	74.9	36.6
Net working capital (31/12) <sup>(3)</sup>	102.2	91.5	89.6
Number of Team Members in FTE (31/12)	793	705	622
Turnover / Employee Ratio	262,421	280,851	278,457

Data per Share (EUR)	2025	2024	2023
Average number of shares excl. treasury shares	13,406,051	13,528,730	13,427,915
Basic net profit (group share) <sup>(4)</sup>	2.73	3.01	2.75
Gross dividend (interim + final exceptional)	1.20	1.10	1.10
Equity per share	16.15	15.26	13.14

Ratios (%)	2025	2024	2023
Gross margin (%)	70.8%	72.3%	69.6%
EBIT margin (%) <sup>(1)</sup>	20.8%	22.5%	23.8%
Net margin <sup>(5)</sup>	18.5%	21.5%	21.3%
Payout ratio (gross dividend/net profit)	44.0%	36.5%	40.0%
Dividend yield (gross dividend/average share price)	3.4%	3.6%	4.6%
Return on equity – ROE <sup>(6)</sup>	17.5%	22.3%	21.0%
Return on capital employed – ROCE <sup>(7)</sup>	32.5%	39.5%	36.9%



- (1) EBIT means “Earnings Before Interests and Taxes” and corresponds to the operating result before interests and taxes.
- (2) Net cash position equals cash and cash equivalents less financial debts and other long-term debts and their portion maturing within the year.
- (3) The net working capital = stocks + trade receivables - trade payables.
- (4) Calculated based on the number of shares excluding treasury shares and warrants.
- (5) The net profit margin is the net profit (group share) divided by the revenue.
- (6) This return is the result of the net profit (group share) divided by the shareholders’ equity at the beginning of the year less the final dividend decided during the Ordinary General Meeting of May.
- (7) Net profit (group share) divided by goodwill + intangible and tangible assets + stocks.