Forward Looking Information

The statements made in this presentation that are not historical facts contain forward-looking information that involves risks and uncertainties. All statements, other than statements of historical fact, which address EVS Group’s (“EVS”, “XDC” or the “Company”) expectations, should be considered as forward-looking statements. Such statements made by EVS are based on knowledge of the environment in which it currently operates. Because of factors beyond its control, actual results may differ materially from the expectations expressed in the forward-looking statements. Important factors that may cause actual results to differ from anticipated results include, but are not limited to, financing risk, acquisition risk, changes in technology, and other risks as outlined in the filings with securities regulators and can also be found at www.evs-global.com
Agenda

- Financials
- Business update
- Outlook
- Corporate
EVS at a glance

**Avg revenue growth 94-07 : +38%**

- **Revenue (EUR millions)**
  - 1995: 6
  - 1996: 9
  - 1997: 11
  - 1998: 15
  - 1999: 18
  - 2000: 22
  - 2001: 26
  - 2002: 28
  - 2003: 30
  - 2004: 34
  - 2005: 46
  - 2006: 52
  - 2007: 65

- **EBIT Margin (%)**
  - 1995: 6%
  - 1996: 11%
  - 1997: 14%
  - 1998: 18%
  - 1999: 22%
  - 2000: 25%
  - 2001: 27%
  - 2002: 30%
  - 2003: 34%
  - 2004: 37%
  - 2005: 40%
  - 2006: 44%
  - 2007: 52%

**« Speed To Air » Strategy**

- Leader in Outside Broadcast/slow motion
- Challenger in Near-Live Studio production
- Hardware, software, service
- 188 staff, 800 customers and 5,000+ users
- Big sport events (Beijing 2008): trigger and accelerator
- 50% EMEA, 30% NALA, 20% APAC
- Strong balance sheet, high dividend yield

**Ongoing Studio Sales Growth**

HD migration most advanced in Outside Broadcast

<table>
<thead>
<tr>
<th>FY03</th>
<th>FY04</th>
<th>FY05</th>
<th>FY06</th>
<th>FY07</th>
</tr>
</thead>
<tbody>
<tr>
<td>Studio SD</td>
<td>Studio HD</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Outside Broadcast SD</td>
<td>Outside Broadcast HD</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>%HD in Outside Production</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>%HD in Studio Production</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| %HD in Outside Production |
| %HD in Studio Production |

- **CAGR 03-07: +55%**
Strong 1Q08 revenue of EUR 25.4 million

- Quarter Big Events Rentals
- Quarter Revenue

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Big Events Rentals</th>
<th>Revenue EUR millions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1Q02</td>
<td>6.0</td>
<td>24.4</td>
</tr>
<tr>
<td>2Q02</td>
<td>7.3</td>
<td>27.2</td>
</tr>
<tr>
<td>3Q02</td>
<td>6.2</td>
<td>25.4</td>
</tr>
<tr>
<td>4Q02</td>
<td>7.3</td>
<td>23.3</td>
</tr>
<tr>
<td>1Q03</td>
<td>8.6</td>
<td>6.9</td>
</tr>
<tr>
<td>2Q03</td>
<td>8.5</td>
<td>9.8</td>
</tr>
<tr>
<td>3Q03</td>
<td>5.7</td>
<td>7.3</td>
</tr>
<tr>
<td>4Q03</td>
<td>8.7</td>
<td>8.6</td>
</tr>
<tr>
<td>1Q04</td>
<td>8.1</td>
<td>7.3</td>
</tr>
<tr>
<td>2Q04</td>
<td>8.0</td>
<td>8.5</td>
</tr>
<tr>
<td>3Q04</td>
<td>7.8</td>
<td>8.6</td>
</tr>
<tr>
<td>4Q04</td>
<td>19.7</td>
<td>19.7</td>
</tr>
<tr>
<td>1Q05</td>
<td>20.1</td>
<td>19.0</td>
</tr>
<tr>
<td>2Q05</td>
<td>21.3</td>
<td>19.5</td>
</tr>
<tr>
<td>3Q05</td>
<td>23.4</td>
<td>23.3</td>
</tr>
<tr>
<td>4Q05</td>
<td>24.1</td>
<td>24.4</td>
</tr>
<tr>
<td>1Q06</td>
<td>27.2</td>
<td>25.4</td>
</tr>
</tbody>
</table>

Strong EMEA offset weaker US and Asia
EMEA +110%, NALA -3% at constant exchange rate, APAC -16%

- Growing HDTV
- Studio ~ 23%
- 83% is HD
- Weak USD
- Traction of Olympics
- HD take-off signs
- Euro2008 traction
- Studio ~ 29%
- 59% is HD (vs 43% in '07)
- HD take-off signs
- Euro2008 traction
- Studio ~ 29%
- 59% is HD (vs 43% in '07)
- Strong 2008
- Traction of Olympics
- Jap, China, Cor, Aus
- Studio ~ 27%
- 75% is HD
- Jap, China, Cor, Aus
- Studio ~ 27%
- 75% is HD
- Traction of Olympics

Revenue, EUR millions

NALA

- 1Q04: 6.6
- 2Q04: 7.2
- 3Q04: 7.1
- 4Q04: 7.3
- 1Q05: 6.7
- 2Q05: 7.0
- 3Q05: 6.4
- 4Q05: 6.4
- 1Q06: 7.0
- 2Q06: 6.7
- 3Q06: 6.6
- 4Q06: 6.2
- 1Q07: 7.0
- 2Q07: 6.7
- 3Q07: 6.6
- 4Q07: 7.0

EMEA

- 1Q04: 11.2
- 2Q04: 12.0
- 3Q04: 11.9
- 4Q04: 12.6
- 1Q05: 12.4
- 2Q05: 12.6
- 3Q05: 12.0
- 4Q05: 12.0
- 1Q06: 11.2
- 2Q06: 11.2
- 3Q06: 11.9
- 4Q06: 12.0
- 1Q07: 11.2
- 2Q07: 11.2
- 3Q07: 11.9
- 4Q07: 11.2

APAC

- 1Q04: 13.4
- 2Q04: 13.4
- 3Q04: 13.4
- 4Q04: 13.4
- 1Q05: 14.4
- 2Q05: 14.4
- 3Q05: 14.4
- 4Q05: 14.4
- 1Q06: 13.4
- 2Q06: 13.4
- 3Q06: 13.4
- 4Q06: 13.4
- 1Q07: 13.4
- 2Q07: 13.4
- 3Q07: 13.4
- 4Q07: 13.4
US dollar impact
NALA revenue Q1: -3% at constant exchange rate

FY07 Net Profit of EUR 39.5 million
Limited impact of weak US dollar (EUR 1.4 million or 1.5% of revenues)

<table>
<thead>
<tr>
<th>EUR millions, IFRS</th>
<th>FY06</th>
<th>FY07 Reported</th>
<th>FY07 @Const $</th>
<th>var @Const $</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues</td>
<td>85.1</td>
<td>94.7</td>
<td>97.5</td>
<td>-2.8</td>
</tr>
<tr>
<td>Gr Profit %</td>
<td>86%</td>
<td>67%</td>
<td>87%</td>
<td>-</td>
</tr>
<tr>
<td>S&amp;A</td>
<td>(10.3)</td>
<td>(13.0)</td>
<td>(13.4)</td>
<td>-0.4</td>
</tr>
<tr>
<td>R&amp;D</td>
<td>(5.5 )</td>
<td>(7.0 )</td>
<td>(7.0 )</td>
<td>-</td>
</tr>
<tr>
<td>EBIT</td>
<td>56.9</td>
<td>61.9</td>
<td>63.6</td>
<td>-1.7</td>
</tr>
<tr>
<td>EBIT margin %</td>
<td>66.8%</td>
<td>65.4%</td>
<td>65.3%</td>
<td>+0.1pp</td>
</tr>
<tr>
<td>Exchange result</td>
<td>-</td>
<td>0.8 1)</td>
<td>-</td>
<td>+0.8</td>
</tr>
<tr>
<td>Taxes</td>
<td>(18.5)</td>
<td>(19.8 )</td>
<td>(20.0 )</td>
<td>-0.2</td>
</tr>
<tr>
<td>Net Profit excl. XDC 2)</td>
<td>39.4</td>
<td>43.6</td>
<td>45.0</td>
<td>-1.4</td>
</tr>
<tr>
<td>XDC contribution</td>
<td>2.5</td>
<td>3.0</td>
<td>(3.0)</td>
<td>-</td>
</tr>
<tr>
<td>XDC dilution profit</td>
<td>3.4</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Net profit</td>
<td>39.4</td>
<td>39.5</td>
<td>40.9</td>
<td>-1.4</td>
</tr>
</tbody>
</table>

1) Forward exchange contracts have generated EUR 0.5 million gain on FY07
2) Net profit, group share, excluding non-recurring exceptional results, net of tax, and excluding XDC contribution

- Sales
  - +11% vs FY06
  - +15% at constant FX
  - +22% excl rentals

- EBIT
  - opex growth
    - +27%
    - +29% @const $
  - +18% average staff growth

- XDC dilution in 2006
Efficient natural and financial hedging
1Q08 Revenue lower by EUR 1 million but stable net profit (+0.1m)

<table>
<thead>
<tr>
<th>EUR millions, IFRS, at constant exchange rate</th>
<th>1Q07</th>
<th>1Q08</th>
<th>1Q08 @Const</th>
<th>Var</th>
</tr>
</thead>
<tbody>
<tr>
<td>1Q07 Reported</td>
<td>19.9</td>
<td>25.4</td>
<td>26.4</td>
<td>-1.0</td>
</tr>
<tr>
<td>1Q08 Reported</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenues</td>
<td>19.9</td>
<td>25.4</td>
<td>26.4</td>
<td>-1.0</td>
</tr>
<tr>
<td>Gross margin</td>
<td>87.0%</td>
<td>88.1%</td>
<td>87.3%</td>
<td>+0.8pp</td>
</tr>
<tr>
<td>S&amp;A</td>
<td>(2.8 )</td>
<td>(3.2)</td>
<td>(3.3)</td>
<td>+0.1</td>
</tr>
<tr>
<td>R&amp;D</td>
<td>(1.5 )</td>
<td>(2.1)</td>
<td>(2.1)</td>
<td>-</td>
</tr>
<tr>
<td>EBIT</td>
<td>12.9</td>
<td>17.1</td>
<td>17.7</td>
<td>-0.6</td>
</tr>
<tr>
<td>EBIT margin</td>
<td>65.1%</td>
<td>67.3%</td>
<td>67.2%</td>
<td>+0.1pp</td>
</tr>
<tr>
<td>Exchange result</td>
<td>-</td>
<td>0.6</td>
<td>-</td>
<td>+0.6</td>
</tr>
<tr>
<td>XDC @equity</td>
<td>(0.4 )</td>
<td>(0.8)</td>
<td>(0.8)</td>
<td>-</td>
</tr>
<tr>
<td>Taxes</td>
<td>(4.1 )</td>
<td>(5.6)</td>
<td>(5.7)</td>
<td>+0.1</td>
</tr>
<tr>
<td>Net Profit</td>
<td>8.6</td>
<td>11.7</td>
<td>11.6</td>
<td>+0.1</td>
</tr>
<tr>
<td>Basic EPS (1)</td>
<td>0.63</td>
<td>0.86</td>
<td>0.86</td>
<td>0.22</td>
</tr>
</tbody>
</table>

1) Basic EPS is computed on the adjusted number of shares, i.e. less own shares
2) Unrealized exchange gain of EUR 0.8m as at March 31, 2008.

Q1

1) 4% lower sales
   - and US competitors
2) Flat EBIT margin
   - Increasing natural hedge with more US purchases
3) Flat Net Profit
   - Forward contracts gains
   - US taxes
4) Flat EPS of EUR 0.86

Team Growth, +24% over 1 year
… to pursue long term growth

Leverage effect on future sales

- Still 30 open staff positions
- Average age: 35 years

40% staff in R&D

In FTEs and %
Official partner for 2008 Cannes
18 digital auditoriums managed by XDC

Leading EU deployment

- # 1 in Europe
- 300 screens
- New Mgt team
- G3 & 3D deployment
- Ongoing negotiations

Contribution of EUR -0.8 million to EVS Group over 1Q08

1Q08 Income Statement

<table>
<thead>
<tr>
<th></th>
<th>1Q07</th>
<th>1Q08</th>
</tr>
</thead>
<tbody>
<tr>
<td>XDC 100% in thousands EUR</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenue</td>
<td>912.2</td>
<td>929.2</td>
</tr>
<tr>
<td>EBITDA</td>
<td>-85.9</td>
<td>-338.4</td>
</tr>
<tr>
<td>Net result</td>
<td>-819.1</td>
<td>-1,758.8</td>
</tr>
<tr>
<td>EVS share x 47.2%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>XDC contribution</td>
<td>-386.6</td>
<td>-830.1</td>
</tr>
</tbody>
</table>

Leading EU deployment

- 47% affiliate of EVS
- Sales up 1.9%
- R&D no longer capitalized
- Strong team of 47 FTE's
- Ongoing negotiations

www.evs-global.com
**EVS strong balance sheet**
RoE 80%; Dividend yield ~3.5%

<table>
<thead>
<tr>
<th>EUR millions</th>
<th>31 Dec 2007</th>
<th>31 Mar 2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>35.5</td>
<td>45.5</td>
</tr>
<tr>
<td>Current assets</td>
<td>15.4</td>
<td>20.2</td>
</tr>
<tr>
<td>Inventories</td>
<td>5.6</td>
<td>7.1</td>
</tr>
<tr>
<td>XDC at equity + bond</td>
<td>7.2</td>
<td>6.4</td>
</tr>
<tr>
<td>Non current assets</td>
<td>11.3</td>
<td>11.7</td>
</tr>
</tbody>
</table>

**TOTAL ASSETS** 75.0 90.9

<table>
<thead>
<tr>
<th></th>
<th>31 Dec 2007</th>
<th>31 Mar 2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dividend payable</td>
<td>0.2</td>
<td>0.2</td>
</tr>
<tr>
<td>Current liabilities</td>
<td>8.6</td>
<td>15.1</td>
</tr>
<tr>
<td>Non current liabilities</td>
<td>4.3</td>
<td>4.4</td>
</tr>
<tr>
<td>Shareholders’ equity</td>
<td>62.1</td>
<td>71.4</td>
</tr>
</tbody>
</table>

**TOTAL LIABILITIES** 75.0 90.9

- DSO ~55 days
- Incl R&D & Demo’s
- XDC at equity + bond
- 6.7m tax provisions
- =79% of total B/S

**Agenda**

- Financials
- Business update
- Outlook
- Corporate
NAB 2008 (Mid April, Las Vegas)
More than 30% visitors increase on EVS booth

Attendance
Evolution %
- NAB -5%
- EVS +30%

Open format policy
EVS key partnerships to expand in near-live studio market
2008: another big sport year

- Big events = major innovation milestones
  = HDTV marketing boost to consumers
- EVS Technology exposure (& direct rentals)

A long term partnership
2008 milestone: EVS digitizes the Host operations

# XT servers shall reach ~600

- Outside Broadcast
  - 60 vans, 100% HD EVS
- Host Broadcast (new!)
  - 100% HD Tapeless Media Server
  - 100 [IP]Director workstations
  - IOC Tape Archive Indexing
  - BOB / EVS service agreement
- Broadcast Partners
  - Log into Media Server
  - 150 [IP]Director workstations
  - Interop w/ Post-Production
- Ww Right Holders
  - Time delay management
  - Highlights packages
  - New Media
- ~2.000 EVS users in Beijing
Zoom on split production at “ZBC”
EVS Media Server showcases future generic tapeless studio

In Beijing 20:00

At “ZBC HQ” 12:00

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**HD: One way forward**

HD grows faster in production than in distribution

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### United States

- **2003 - 2012**
  - % HD Ready Sets in US: 45%
  - % HD TV signals in US: 22%
  - % US Trucks in HD: 45%

### Europe

- **2003 - 2012**
  - % HD Ready Sets in EU: 20%
  - % HD TV signals in EU: 3%
  - % EU Trucks in HD: 15%

---

**Spring orderbook of EUR 34.4 million**

*Up 104% vs 2007*

- **Usual geo mix**
- **Big Events Rentals**
  - 2.0m for Euro’08 *(Q2)*
  - 4.5m for Beijing’08 *(Q3)*
  - Lower gross margin
- **“Beijing” traction keeps going**
- **Studio**
  - 47% of orderbook
  - Due to longer leadtime
  - 34% of order intake Jan-Apr
- **HD ~70%**

---

* UEFA Euro2008 rental agreement already booked in March
Guidance 2008
Limited visibility and US$ evolution?

EVS TV Sales
In EUR millions

- Studio Production
- Outside Broadcast

- Growth year
  - Sales
  - EPS
- Euro 2008 (Q2)
- Beijing 2008 (Q3)
- More HD
- Expand
  - Recruit
  - Open offices
  - New products

Agenda

- Financials
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- Corporate
May 20’s General Meeting
Find detailed invitation & proxy on our website www.evs-global.com

▶ OGM
▶ Annual Report 2007
▶ Final Gross dividend EUR 1.48: ex-date May 27
▶ Employee profit sharing plan (~6k EVS shares)
▶ Renewal Board Member: J. Galloy

▶ EGM
▶ Renewal own shares buy-back programme
▶ Should be called up again for June 10
  (due to min. 50% quorum issue)

EVS shareholding as of May 14, 2008
in % shares and issued warrants – based on last received shareholders statements

March 31, 2008 stock data:
Basis: 13,875,000 ordinary shares
Outstanding warrants: 119,250
Treasury shares: 285,049 shares
Mkt Cap: EUR 944 million

1Q08 stock data:
Standard velocity: 88.9%
Average daily volume:
- 49,750 shares
- EUR 3.4 million

Warrants 1.2%
Founders * 18.4%
Fortis IM 3.0%
Cytordus * 2.2%
BIP 5.3%
PoweCap 4.4%
Treasury shares 2.4%
Unidentified 61.1%

* Board members
EVS share price in May 2008
Huge volume on May 15, no real impact on a two week period

Corporate Matters

- **Calendar**
  - Tuesday 20 May 2008: Annual Shareholders Meeting
  - Tuesday 10 June 2008: Postponed Extraordinary Shareholders Meeting
  - Tuesday 27 May 2008: Final dividend 2007 - Coupon 6 – ex-date
  - Monday 2 June 2008: Final dividend 2007 - Coupon 6 – pay-date
  - Thursday 17 July 2008: trading update on 2Q08 revenue
  - Thursday 4 September 2008: 2Q08 revenue & earnings
  - Thursday 13 November 2008: 3Q08 revenue & earnings

- **Investor relations**
  - Annual Report online on our website (FR + UK)
  - Visit our new website on www.evs-global.com
  - Your requests are welcome on corpcom@evs.tv